



PT TANAH LAUT Tbk

No. : L-004/I/2017/CS/APP

Jakarta, 20 January 2017

Attc.: -

Re. : Information or Material Facts Disclosure Report

Dear Chief Executive
Capital Market Supervisory
Financial Service Authority

In Jakarta

Herewith, for and on behalf of the company, we would like to submitting information or material facts report as follows:

Emiten Name : PT Tanah Laut Tbk
Business Field : Business Management Consulting in the field of services, including Shipping Services, Freight and Logistics Marine and Ports Services
Telephone : 021 2941 0662-64
Faximile : 021 2941 0665
Electronic Mail Address : agungprihatin@tanahlaut.co.id

1. Date of the event : 19 January 2017
2. The type of information or material facts : Other Information or Material Facts, MoU Signing between Company (First Party) with PT. Manambang Muara Enim, PT. Wiradura Sejahtera Langgeng, PT. Truba Bara Banyu Enim, PT Pacific Global Utama, PT Golden Great Borneo, PT. Dizamatra Powerindo, PT. Priamanaya Energi, PT. Asta Maharanita, PT. Bara Alam Utama, PT Muara Alam Sejahtera, PT. Tri Mandiri Perkasa, PT. Dirar Duage Energi, PT. Dianrana Petrojasa, PT. Kasih Karya Agung, PT. Citra Bara Raya, PT. Bumi Merapi Energi, PT. Budi Gema Gempita, PT. Banjarsari Pribumi and PT. Lahat Pulau Pinang Bara Jaya, (Second Party) as support for Coal Convey Project for South Sumatra Coal Export Capabilities.
3. Description of information or material facts : The main points of the MoU as follows:
 1. First Party and/or companies to be designated or established by the First Party will build the coal conveyor from Lahat - Muara Enim as a loading point (loading stations) to the stockyard area in the area of Tanjung Api Api as an

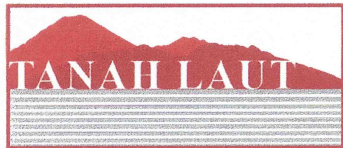


PT TANAH LAUT Tbk

unloading point (unloading station) ("CONVEY") as well as the coal loading facilities to barge/vessel, which will be used to transport and as coal sales point for Second Party;

2. The First Party will provide assurance of service to the Second Party include security and safety of coal as well as On-Time delivery of coal
 3. Second Party will help First Party to fully facilitate the development of coal CONVEY;
 4. Second Party will provide guarantee to utilize First Party's service with volume and time period to be determined in further agreements;
 5. The provisions set out in this MoU is an early commitment that will be set out later in further Agreements and binding both First Party and Second Party which will be facilitated by the Government of South Sumatra Province;
 6. This MoU will be valid for 12 (twelve) months period, from the date of signing and can be extended if agreed by Both Parties.
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4. The impact of events, information or material facts, that impact to the activities of operational, legal, financial condition or business continuity of the Issuer or Public Company.
 1. Legal Impact : -
 2. Operational Activities Impact: -
 3. Financial Condition Impact: -
 4. Company Business Continuity Impact : -
 5. Remarks -

121



PT TANAH LAUT Tbk

Thus we submit this information disclosure, in order to comply with the provisions applicable in the field of capital markets.

Thank you for your attention.

Best Regards,
PT Tanah Laut Tbk.



Agung P. Prihatin SH.
*Corporate Secretary /
Authorities of the Board of Directors*

Copies To:.

- Director of Corporate Finance Evaluation Services Sector - Financial Services Authority